



RKB GLOBAL LTD.

GOVT. RECOGNISED EXPORT HOUSE

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VIRAT S. SHAH

Corporate Office : 1st Floor, Sugar House, 93/95 Kazi Sayed Street, Masjid Station, Mumbai - 400 003. • Tel.: +91-22-6192 5555 / 56 • Mob.: +91-98210 55558
GST NO: 27AAGCR7416J1Z2 • CIN NO: U28100MH2013PLC251485

Regd. Office Plant : Plot No. 22, Village Zadkhair, Tal. Wada, Dist. Palghar.
Pin Code - 421 312. • GST NO: 27AAGCR7416J2Z1 • E-Mail: plant1@rkb.co.in

March 20, 2026

To,
The Listing Department
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

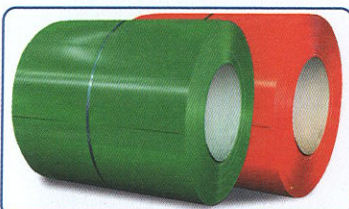
Sub: In-principle Approval for Initial Public Offer of RKB Global Limited of up to 1,46,20,000 equity shares of Face Value Rs. 10 each aggregating up to Rs. [●]

Dear Sir/Madam,

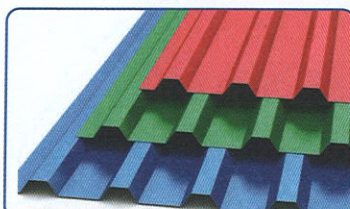
We hereby confirm that:

1. The Company is eligible to make an issue under SEBI (ICDR) Regulations, 2018 and is in compliance with Regulation 5 and 7 of said regulations.
2. The Company is in compliance with all the eligibility criteria of the Exchange for listing on Main Board.
3. For the proposed IPO, the Company is in compliance with the eligibility requirement for an IPO as laid down under Regulation 6(1).
4. The Issuer is eligible to make the Initial Public Offer in terms of Regulation 34(1) of SEBI (*Delisting of Equity Shares*) Regulations, 2021.
5. The selling shareholders are in compliance with the Additional Conditions for an Offer for Sale laid down under Regulation 8 of SEBI (ICDR) Regulations 2018.
6. There are no restrictive clauses in the Articles of Association of the Company with respect to offer, transferability and/or listing of securities.
7. The provisions of the Memorandum and Articles of Association are not inconsistent with the clauses of the Listing agreement or any other applicable law, Rules or Regulations.
8. For the proposed IPO, the company has complied with all the statutory requirements including requirements of the Companies Act, 2013, SEBI Act, RBI Guidelines, SEBI (ICDR) Regulations, 2018 etc. and no statutory authority has restrained the company from issuing its securities to public through IPO.
9. The issuer or any of its promoters or directors are not declared as 'Fraudulent Borrower' by the lending banks or financial institution or consortium, in terms of RBI master circular dated July 01, 2016

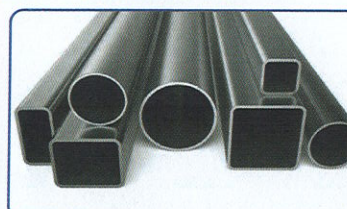
MANUFACTURING PRODUCTS



COLOUR COATED COILS



COLOUR COATED
ROOFING SHEETS



ERW MS PIPES AND
GP PIPES



SLITTING COILS

10. There has not been any violation of the deemed public issue norms under the provisions of Companies Act, 1956 / Companies Act, 2013 and rules made thereunder, with respect of pre-IPO capital issue by the company.
11. The company has appointed Snehal Satish Bhamare, as compliance officer in term of Regulation 23(8) of SEBI (ICDR) Regulations, 2018 and her contact details are given hereunder.
12. The post issue paid-up equity capital shall not be less than INR 10 Crores and the market capitalization shall not be less than INR 25 crores
13. The net worth of the Issuer is positive.
14. The Issuer has adhered to the conditions precedent to listing under Securities Contracts (Regulations) Act 1956, Companies Act 2013, RBI Guidelines, Securities and Exchange Board of India Act 1992, any rules and/or regulations framed and circulars, clarifications, guidelines issued, under foregoing statutes; and no statutory authority has restrained the issuer from issuing its securities to public through IPO.
15. As on date the issuer & promoter has not been referred to the Board of Industrial & Financial Reconstruction (BIFR) and/or no proceedings have been admitted under Insolvency and Bankruptcy Code against the issuer and/or no winding up petition is admitted by NCLT against the Issuer.
16. The issuer, its promoters and promoter group, has not been in default in payment of listing fees to any stock exchange in the last three years or has not been delisted or suspended from trading in the past
17. The issuer, its promoters and promoter group has not been proceeded against by SEBI or other regulatory authority, except as disclosed in the draft offer document.
18. In compliance with section 29(4) of the Aadhaar Act, 2016, the offer document does not contain the Aadhaar Card Numbers/information of any promoter/promoter group/group members or any individual
19. The Issuer Company, RKB Global Limited has not filed the IPO documents with BSE and NSE in past.

Following are the details of the Listed group company:

- A. Name of the Company- RR Metalmakers India Limited
- B. ISIN Number: INE117K01013
- C. Name of the Exchange - Listed on BSE Limited
- D. Scrip Code: 531667

Snehal Satish Bhamare Company Secretary & Compliance Officer	Address: Plot No. 22, Village - Zadkhare, Vada, Palghar, Kondhale, Thane, Wada, Maharashtra – 421312, India. Tel: 022-61925555/56 E-mail: cs@rkb.co.in
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The above is for your information and record.

Yours faithfully,

FOR RKB GLOBAL LIMITED



Alok Shah
Managing Director
 DIN: 00764237

Date: March 20, 2026
Place: Mumbai